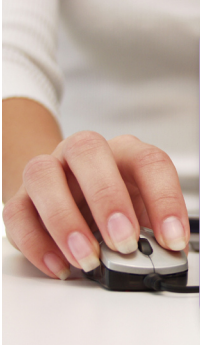


EnXnet, INC.

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SHARE DATA (\$US)		CAPITALIZATION (\$US)	
STOCK SYMBOL:	EXNT		
RECENT PRICE:	\$2.15		
SHORT TERM TARGET PRICE:	\$5.25	FLOAT:	9,800,000
INTERMEDIATE TARGET PRICE:	\$8.00	TOTAL DEBT:	\$939,720
SHARES OUTSTANDING:	27,792,893		

CORPORATE INFORMATION

CONTACT: 918-592-0015 WEB: www.enxnet.com

Overview

Question: What do you get when you mix savvy management with a healthy dose of leading edge technology and rapidly growing new markets? Answer: A small, emerging company that is anticipating having a blockbuster year of revenues and stunning profit margins. The name of this diamond in the rough is EnXnet, Inc. (EXNT). Established in 1999, EXNT is currently capitalizing on its new technologies or advancement in technologies and now has commercially viable products. They are ready for commercialization and have positioned themselves right in the middle of one of the fastest growing markets spawned by the technology revolution. Management has determined the proper amounts of technology, marketing and growth resulting in an award winning recipe for profits. The company is presently making huge strides in the multimedia environment, as their unique products offer the company's clients new methods to deter theft, improve listening and viewing experiences, and present information in exciting interactive formats. The focus of EXNT is to select technologies which have a distinct market need and to commercialize them through licensing agreements with major corporations or by creating start-up companies. Recently, EXNT entered into a strategic relationship with Interactive Affinities, Inc. and received a 7% equity interest in the company. This equity interest has huge potential for the bottom line and allows for EXNT to control its risk since it does not enter the costly initial research and development stages of a technology's birth.

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Each technology the company aligns itself with has a vast commercial market potential, and each has the ability to outperform any similar technology currently in use. In some areas they are revolutionary and provide product solutions and key technologies for burgeoning markets. Interactive Affinities, Inc. will market a distinctively designed interactive, multi-media gift card under the trade name SurfCard™ which will then be manufactured by EXNT, incorporating the Company's proprietary ThinDisc™ technology. The ThinDisc™ technology, simply stated, is a disc that can be easily read by DVD and CD equipment containing digital information and is 33% thinner than a standard CD. The ThinDisc™ has many unique benefits and can be used by merchants to offer consumers exclusive promotions, special product values and exciting marketing information. In 2003, there were \$42 billion in transactions using stored value cards. This is expected to nearly double for 2006, suggesting the technology is still in the early stages of growth.

FAST EMERGING LEADER

EXNT also identifies market applications and product development ideas, which complements their mission of devising innovative solutions for the marketplace. With a successful track record already established, EXNT will consistently develop new products as well as improve on existing products and fresh ideas which can be integrated with today's existing technologies; EXNT's role is to ensure that these technologies reach the marketplace. These state-of-the-art technologies have a distinct market need and their potential is virtually unlimited. Other products include: OneDisc™/DVDplus®, which provides DVD and CD formats on opposite sides of a disc for the convenience of the listener/viewer; DSTag™ which provides theft deterrents molded into optical disc products; RFID Deactivation Device which solves personal privacy issues with RFID tracking and theft deterrent tags; to their EnXmedia™ which provides their clients with a one-stop source for their multi media needs; and, their ClearVideo® compression which drastically increases the media storage capability of CD's. The market for these products is immense because significant improvement in this technology will enable media recording industry (movies, music, soundtracks) and private industry usage on both sides of a disc. EXNT also offers EnXcase™, which was developed to enhance consumer recognition of the OneDisc™/DVDplus® product line. There is an anti-theft feature, which makes it nearly impossible to steal without completely removing the outer wrapping and opening the case. The disc is readily visible at all times, as opposed to existing packaging which requires opening the case to see that the disc is there. In addition, EnXnet has license agreements with Iterated Systems, Inc. to compile, use, copy, and modify Clear Video Source Code and to create and manufacture products and services. The Company has invented and filed for patent protection on several technologies including security and anti-theft. It is estimated that \$30 million is lost each day throughout North America due to shoplifting and employee theft. But EXNT's proprietary, leading edge security products are a proven method to crack down on this problem. They cannot be removed, are virtually non-detectable, can be directly embedded in the product during manufacture and are compatible with many industry standards-AM and RF.

The DSTag™ is a non-removable disc security tag embedded directly onto the CD or DVD during manufacture and is electronically monitored. Management has come up with a winning formula as this revolutionary technology is well suited for the marketplace. The response to this theft deterrent technology has been extremely positive, and orders will be increasing. This is a \$20 billion market potential and EXNT expects to be a leader in this arena. EXNT is currently developing additional products and technology applications focusing on additional multi-billion dollar industries and market sectors including medical, government and consumer electronics. *Click on the image above to learn more about DSTag™. (Internet connection required)*

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EXNT's ThinDisc™ technology has enabled the One28Marketing Group to offer MoxyCard® which combines the functionality of a magnetic stripe gift card with electronic capabilities of optical disc media. Optical media products, both recorded and recordable, are anticipated to become increasingly important in the immediate future. Many of these new concepts have applications in both the consumer and professional fields. MoxyCard® is as wide open as any technology ever developed. This innovative merging of two technologies transforms today's dull static gift cards into a dynamic, interactive marketing and entertainment medium that both engages and informs consumers with compelling media presentations. EnXnet's ThinDisc™ technology has the potential to take stored value cards to the next level. The benefits of this system are as wide open as the imagination. Stored value cards are the fastest growing products in the financial industry, reportedly worth over \$70 billion in the United States and growing at over 25% annually. We believe the continued development of digital media technologies and improved access to broadband connections will increase the quality and reliability of digital media delivery and dramatically increase the demand for audio and video content on the Internet and other digital distribution platforms.

Click on the image above to learn more about MoxyCard®. (Internet connection required)

AFFILIATIONS

In addition to One28Marketing Group, EXNT has relationships with Interactive Affinities, Inc., Corporate Disk, OneDisc Distribution Company, Castaway Recordings and Inner Soul Records. These are just a few of the many partnerships that lie ahead. We believe the secret of winning with a low priced stock is to be among the first to identify unrecognized opportunities. Often the low stock price does not reflect a lack of merit.....instead it may be due to the fact that the stock has yet to be discovered. Many times society creates opportunities by changing laws and regulations. On other occasions opportunities may be the result of new technology and innovative thinking as we believe it is with this company. Whatever the case, the common factor consistently is that if recognized early, these situations may very well result in substantial monetary rewards.

OUTLOOK

Many financial experts today are strongly recommending acquisition of small capitalization technology stocks as a result of a strong upturn in this sector. They are not procedure-bound as are larger companies; therefore, its entrepreneurial spirited management is able to make efficient and timely decisions without delay. EXNT's superior management team consists of a closely knit seasoned group with varied talents in all aspects of the industry and over 80 years of combined experience. Digital media is the quintessential creative industry. As new technology makes the production and dissemination of media less expensive and easier, individual creativity becomes the only limit to media start-up's potential. New products offered by EXNT allow consumers to do more with their entertainment, in more places throughout the home and on the go, and with more devices than ever before. The average person is expected to spend 10 hours per day with media by 2009, with highest hourly gains achieved by home video, consumer Internet, wireless content and interactive television.

New media advertising is expected to attract advertising dollars in 2006 with forecast growth of 21.6 percent compared with 3.2 percent on traditional media. During the forecast period, spending on new media advertising is expected to grow at a compound annual rate of 17 percent, reaching nearly \$70 billion by 2009, while traditional media advertising is only expected to rise slightly over 4 percent on a compound annual basis of \$194 billion. There is no lack of energy in this sector which is clearly shown by the amount of success already enjoyed.

EnXnet, Inc.

The new affiliation with BAHF, LLC is attractive financially, in our opinion. We believe this arrangement makes excellent strategic sense for EXNT, and we anticipate innovative products will emerge. Mike Woodruff, President of BAFH, LLC stated, "We are very excited to be working with EnXnet, Inc. in the development of a medical product that will contribute directly to improved patient safety and has the potential to save thousands of lives annually with the potential savings in the billions of dollars to the medical industry." These innovative products when made commercially viable could generate sales in the medical field that could possibly exceed sales of the ThinDisc™ technology that already offers huge possibilities. In other words, this is a breakout technology that could very well help spearhead the company for attractive long-term growth and rapid share price appreciation potential over the next 1 to 2 years.

INVESTMENT CONCLUSION

1. The company is entering a stage where growth in sales and earnings should be accelerating. EXNT has numerous affiliations and revenue generating methods in place.
2. An extremely dedicated and focused management team that consists of entrepreneurial minds second-to-none in the private sector.
3. The Digital Media Industry has never looked so exciting and encompasses a broad, multi-layered variety of products which EXNT has to offer.
4. EXNT is poised to benefit from the rapidly increasing demand for their products. The Company has developed one of the digital industry's most comprehensive portfolios of value-added technologies, products and services which have attracted the attention of industry analysts and leading technology companies.
5. We feel this is a rare opportunity to take advantage of getting in at the ground level. Very few and especially institutional investors, know about this Company-yet.
6. The communications industry is expected to top a trillion dollars by 2009, becoming the fourth largest and fastest growing sector of the U.S. economy.

Update

The response so far for the OneDisc™/DVDplus® system is exceeding expectations. The OneDisc™/DVDplus® delivers DVD video, DVD audio, CD audio and interactive CDROM/Internet application and content, all on one disc. Ryan Corley, CEO of EnXnet, Inc., states, "What makes this so exciting is we really have not instituted the full plan that we will put into place, and we have already garnered a sale with several other entities showing sincere interest. Additionally, the real growth in sales is expected to come from the Gift Card Products utilizing our ThinDisc™ technology. The sales of the OneDisc™/DVDplus® will only enhance the expected growth of EnXnet in the coming months." Because of the potential of this technology, Market Advisors is raising their cash flow and earnings estimate as well as their target price. Market Advisors positive rating on EnXnet reflects our confidence in a management team focused on growth through innovative products and operating efficiencies.

We believe that EnXnet, Inc. will strive to pursue ideas and turn them into digital reality.

We feel that despite the run up in the price of the stock over the past couple of months, the best is yet to come. In our opinion, this stock looks to be a compelling buy at these levels.

EnXnet, Inc.

CORPORATE MANAGEMENT TEAM

Mr. Ryan Corley--President, CEO and a member of the Board of Directors

As President of EXNT, Mr. Ryan Corley brings many years of management experience in corporate development, start-up and small-cap company expertise and strategic planning. Mr. Corley has served as President and a Board of Directors member for EXNT since 2000. His most recent endeavor was that of Chief Executive Officer and founder of Tsunami Media Corp., as well as serving as Chairman on their Board of Directors until February of 2000. Mr. Corley was a consultant and served on the Boards of several start-up and small-cap companies and was previously Chairman and President of Charge, Inc. as well as Charge Entertainment Corporation. Mr. Corley received a Bachelor of Science in Business Administration and a Masters in Business Administration from the University of Tulsa.

Mr. Stephen Hoelscher--Chief Financial Officer and Treasurer

Mr. Hoelscher has served as the Company's Chief Financial Officer since May of 2004 and has been providing accounting services since January of 2001. Mr. Hoelscher is a Certified Public Accountant with 23 years of accounting and auditing experience. Mr. Hoelscher received a Bachelor of Business Administration from West Texas A&M University (formerly West Texas State University) in Canyon, Texas in 1981. Mr. Hoelscher has been responsible for bringing together the EXNT corporate and development teams so as to ensure each project is brought to fruition on a timely basis.

Mr. Mark Pempsell--Director of Marketing and Engineering

Mr. Pempsell has served as the company's Director of Marketing and Engineering since 2001. Mr. Pempsell has previously held positions in several high technology companies including: Shared Resource Exchange, American Micro Electronics and Republic Technologies. Mr. Pempsell has successfully patented and marketed products in both the consumer and medical industries. Mr. Pempsell received a Bachelor of Science in Electronic Engineering from Texas A&M University.

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